CHECKLIST · RELATIONSHIP

FREE PREVIEW

Creating a Shared Family Vision

Building a shared vision fosters unity and purpose in your family. Use this checklist to align your values and goals.



10 steps · Print-ready A4

NAME	START	TARGET DATE

1 Define Your Core Family Values

Discuss principles like kindness, honesty, or adventure that guide your family.

TIP *Encourage all family members to contribute ideas during the discussion.*

2 Set Short-Term Goals

Identify goals you want to achieve as a family within the next year.

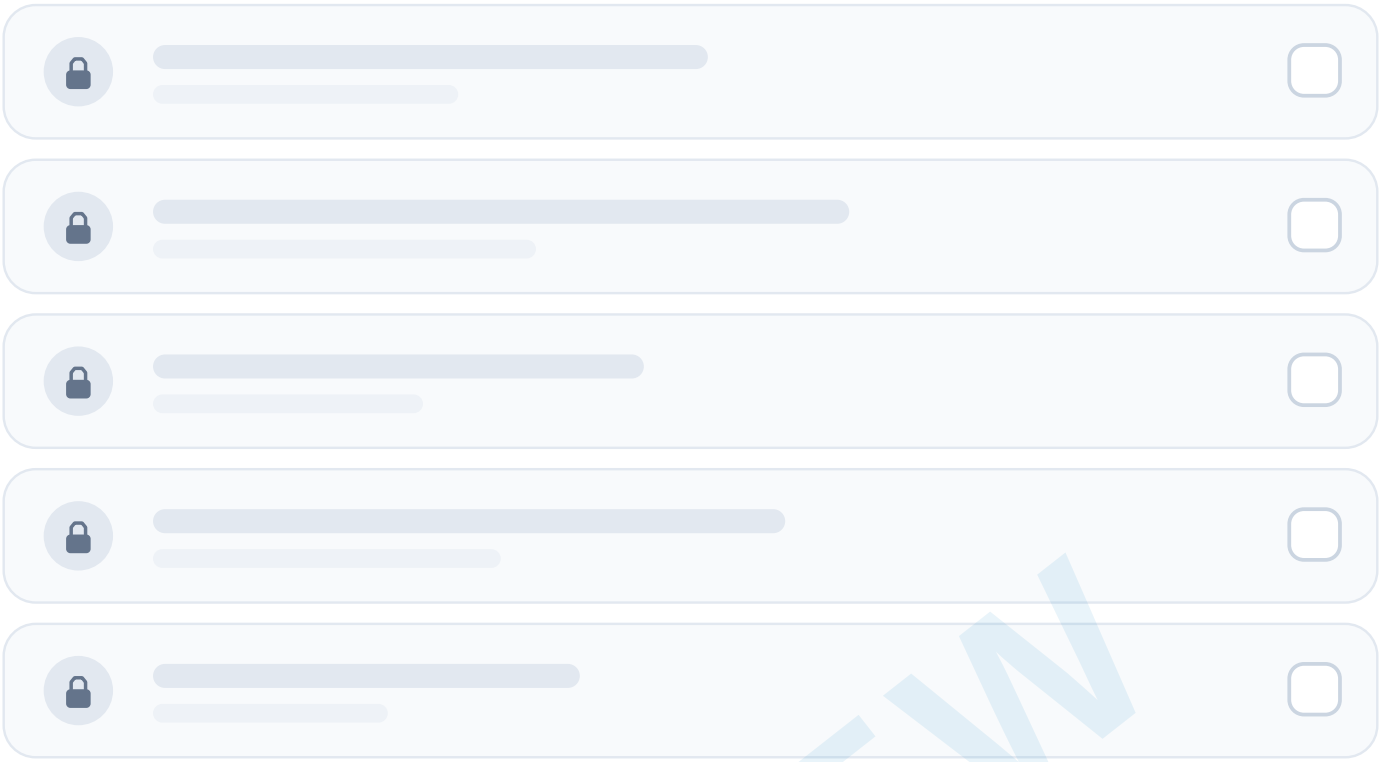
EXAMPLE *"Save for a family vacation to the mountains next summer."*

3 Establish Long-Term Goals

Plan for major milestones like education, homeownership, or retirement.

TIP *Break long-term goals into smaller, actionable steps to track progress.*

PREVIEW



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PREVIEW