CHECKLIST · FINANCIAL MANAGEMENT

FREE PREVIEW

Tracking Interest Payments

Understanding and monitoring interest payments helps you manage debt more effectively and minimize costs. Use this checklist to keep track of your interest expenses.



9 steps · Print-ready A4

NAME	START	TARGET DATE

1 List All Debt Accounts

Record each loan or credit card, including balances, interest rates, and due dates.

EXAMPLE *“Car loan: $15,000 at 5%, Credit card: $3,000 at 18%, Student loan: $10,000 at 6%.”*

2 Calculate Monthly Interest

Use your balance and annual interest rate to determine the monthly interest charge.

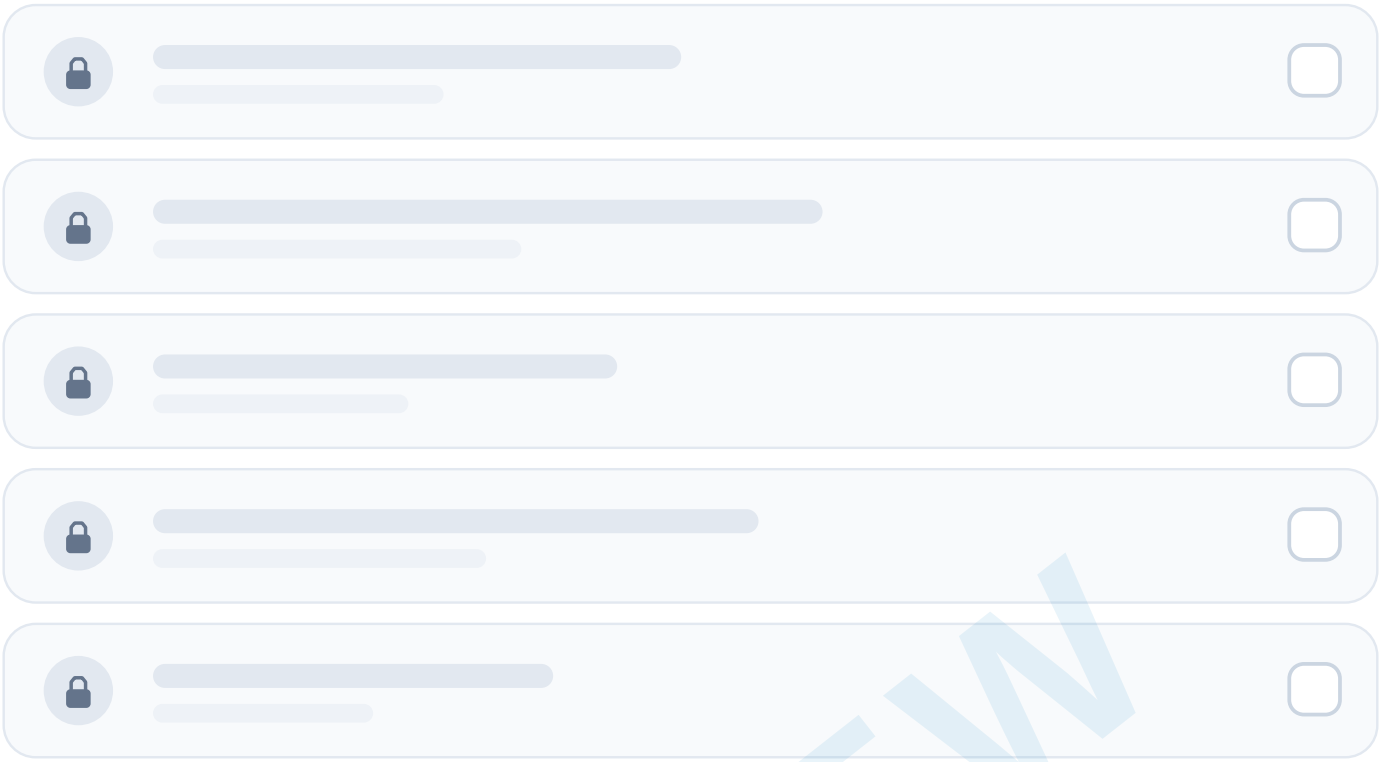
EXAMPLE *Divide the annual rate by 12 and multiply it by the current balance to get the monthly interest.*

3 Track Total Interest Paid

Keep a running total of interest paid for each account to understand how much it costs over time.

TIP *Review your monthly statements or lender’s portal for precise interest payment amounts.*

PREVIEW



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