CHECKLIST · FINANCIAL MANAGEMENT

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Creating a Vacation Savings Plan



Planning a vacation is exciting, and having a savings plan ensures it's stress-free and affordable. Use this checklist to save effectively for your dream trip.

11 steps · Print-ready A4

NAME	START	TARGET DATE

1 Define Your Vacation Goals

Decide on the destination, duration, and type of vacation you want.

EXAMPLE *"A 7-day trip to Hawaii with a budget of $5,000 for flights, lodging, and activities."*

2 Estimate Total Costs

Break down the costs of transportation, accommodations, food, activities, and extras.

TIP *Use travel planning websites or apps to research average prices and create an accurate budget.*

3 Set a Savings Target and Timeline

Determine how much you need to save and by when to meet your goal.

EXAMPLE *"Save $400 per month for 12 months to reach a $4,800 target."*

PREVIEW



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