CHECKLIST · FINANCIAL MANAGEMENT

FREE PREVIEW

Weekly Financial Accountability



A weekly financial check-in keeps you on track with your budget, savings, and financial goals. Use this checklist to stay accountable and make informed decisions.

9 steps · Print-ready A4

NAME	START	TARGET DATE

1 Set a Weekly Review Time

Dedicate a specific day and time to assessing your finances and reflecting on your progress.

EXAMPLE *"Saturday mornings with a cup of coffee to review the week's financial activities."*

2 Track Income and Expenses

Record all money coming in and going out for the week, including irregular income or unexpected expenses.

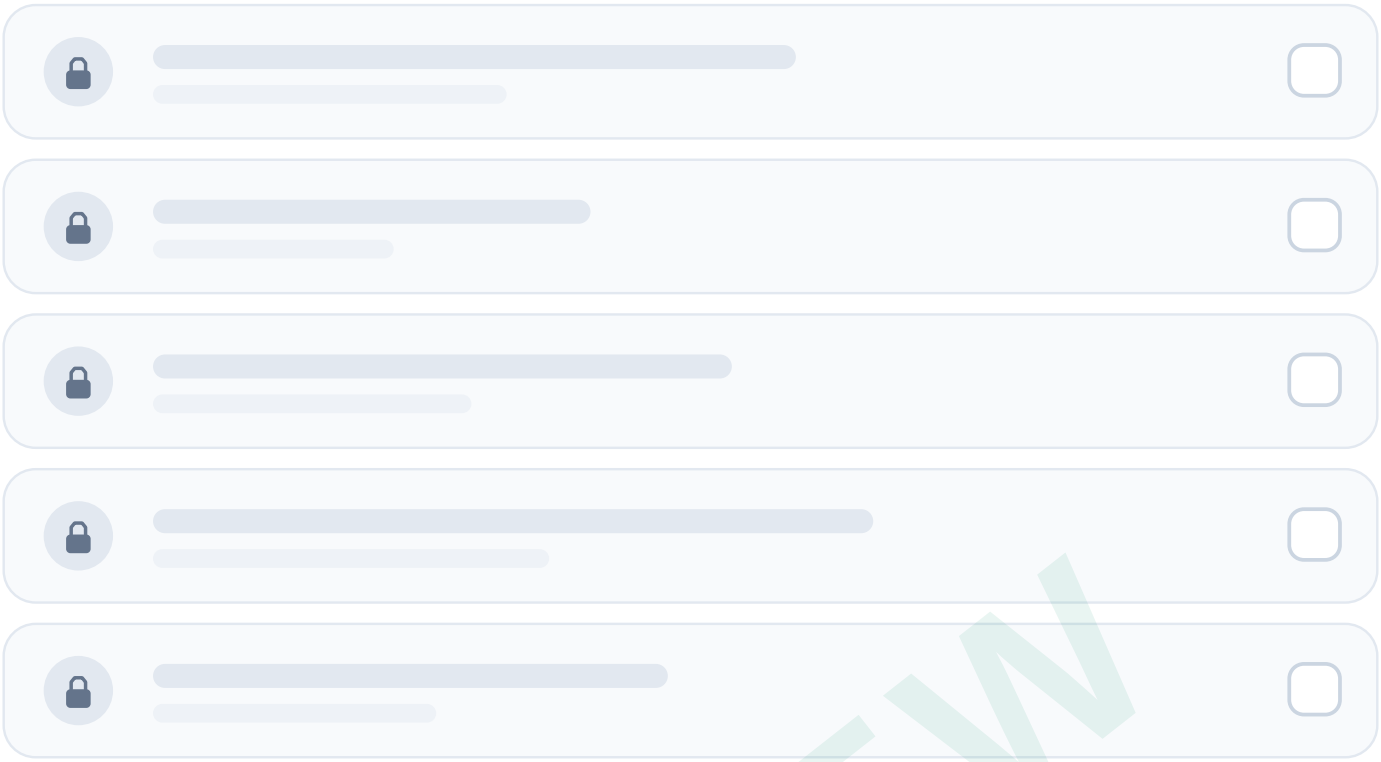
TIP *Use budgeting apps like Mint or YNAB to automate tracking and generate reports for easy analysis.*

3 Review Budget Categories

Check if spending aligns with your weekly budget for categories like groceries, entertainment, and transportation.

EXAMPLE *"I went $20 over my dining out budget but stayed $15 under my grocery budget."*

PREVIEW



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PREVIEW