CHECKLIST · FINANCIAL MANAGEMENT

FREE PREVIEW

Planning for a Financial Cushion



A financial cushion provides added security for unexpected expenses or income gaps. Use this checklist to build and maintain one.

9 steps · Print-ready A4

NAME	START	TARGET DATE

1 Define Your Cushion Amount

Decide how much you want to save, beyond your emergency fund.

EXAMPLE *“Save an extra $10,000 as a financial cushion.”*

2 Create a Savings Timeline

Set a realistic deadline to reach your goal.

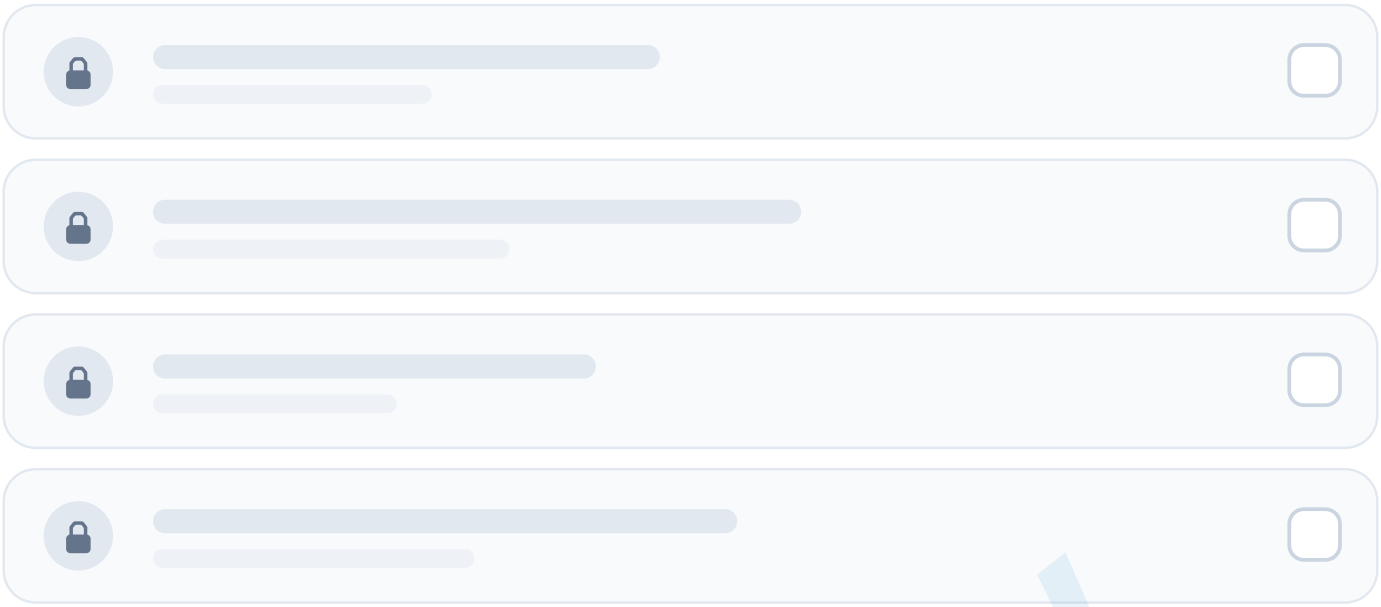
EXAMPLE *“Save $250 monthly to reach $10,000 in 3.5 years.”*

3 Open a Separate Account

Use a dedicated account for your financial cushion to avoid mixing funds.

TIP *Choose an account with no withdrawal penalties for easy access.*

PREVIEW



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