CHECKLIST · FINANCIAL MANAGEMENT

FREE PREVIEW

Downsizing for Financial Savings

Downsizing helps cut costs and simplify your lifestyle while improving financial security. Use this checklist to transition smoothly.



9 steps · Print-ready A4

NAME _____ START _____ TARGET DATE _____

1 **Evaluate Your Current Expenses**

Identify areas where downsizing could reduce costs.

EXAMPLE *Housing, utilities, or transportation expenses.*

2 **Assess Your Living Space Needs**

Consider how much space you truly require.

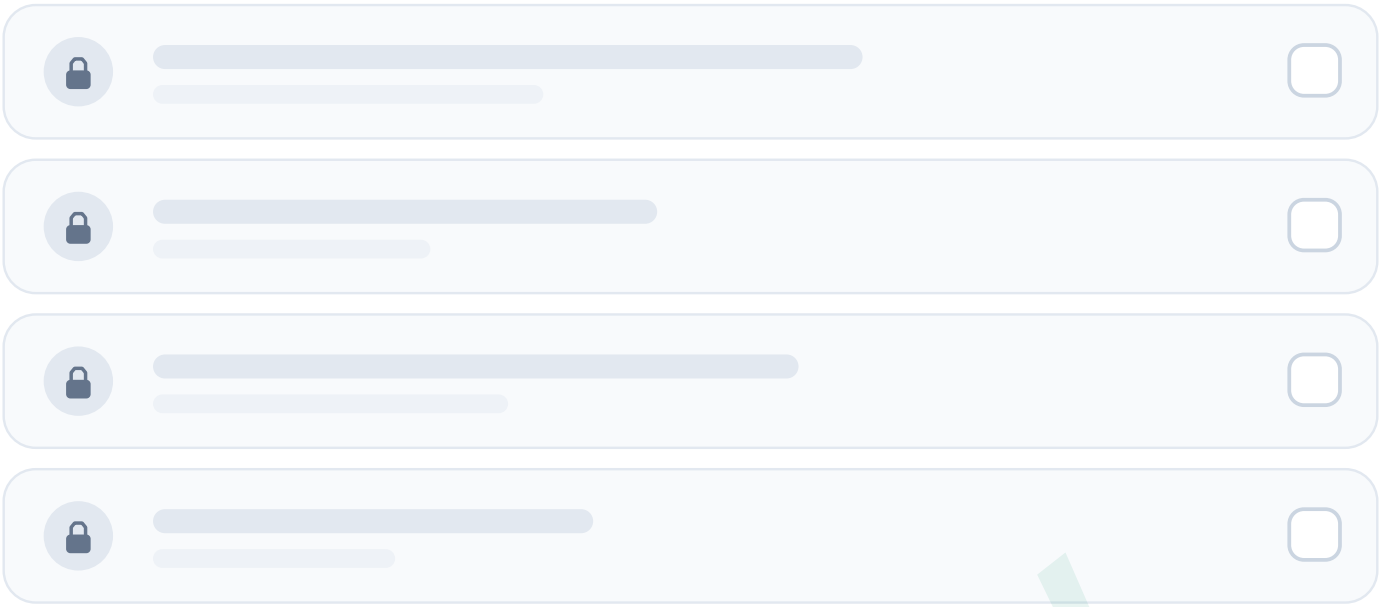
TIP *Evaluate if unused rooms or storage areas are worth the cost.*

3 **Sell or Donate Unused Items**

Declutter and get rid of possessions you no longer need.

EXAMPLE *Sell furniture or electronics on resale platforms like eBay.*

PREVIEW



Like the design?

Get the full version: every step with examples and tips, a reflection page, no watermark.

Get the full version

PREVIEW