CHECKLIST · FINANCIAL MANAGEMENT

FREE PREVIEW

Saving for a Major Purchase



Saving for a significant purchase helps you avoid debt and stay financially secure. Use this checklist to plan and reach your goal effectively.

9 steps · Print-ready A4

NAME	START	TARGET DATE

1 Define Your Purchase Goal

Identify what you're saving for and its estimated cost.

EXAMPLE *"Buy a new laptop for $1,200 in 8 months" or "Save $5,000 for a used car within a year."*

2 Set a Savings Timeline

Divide the total cost by the months available to determine your monthly savings target.

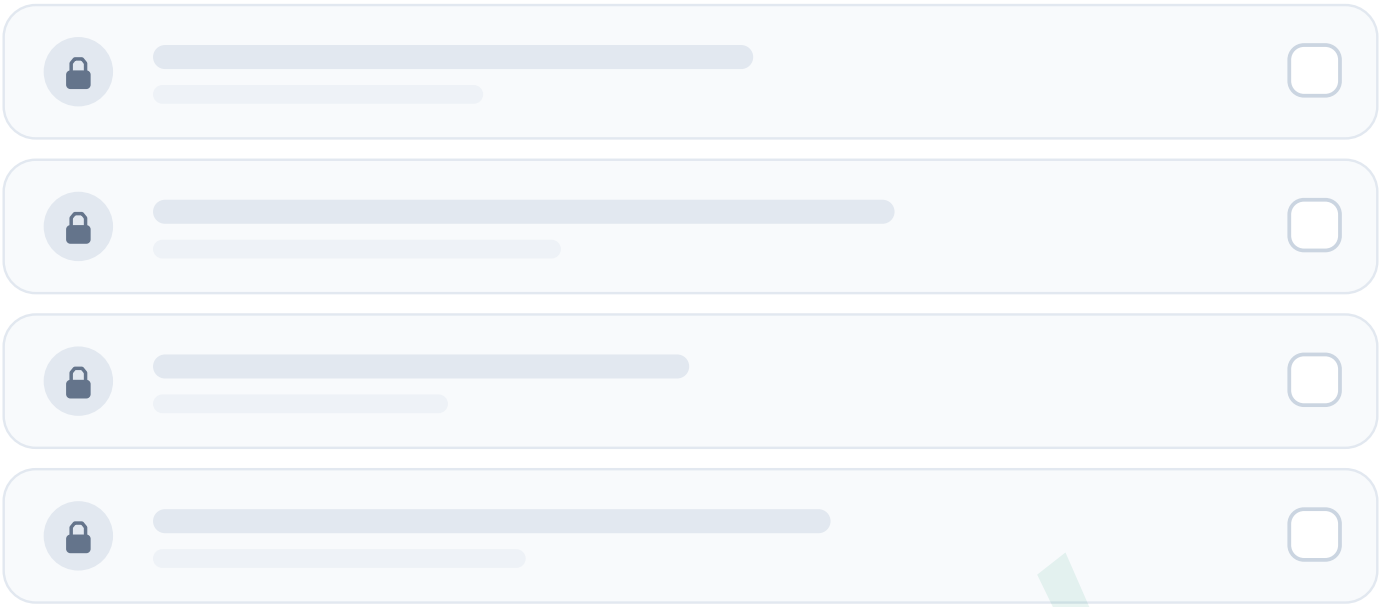
TIP *Adjust the timeline or monthly savings amount if the goal feels too challenging to achieve.*

3 Open a Dedicated Savings Account

Use an account exclusively for this purchase to avoid mixing funds with other savings.

TIP *Opt for a high-yield savings account to earn interest and reach your goal faster.*

PREVIEW



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