CHECKLIST · FINANCIAL MANAGEMENT

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Emergency Fund Expansion Plan



An emergency fund provides financial security during unexpected events like medical expenses or job loss. Use this checklist to expand your existing fund for greater peace of mind.

8 steps · Print-ready A4

NAME	START	TARGET DATE

1 Set a New Savings Goal

Determine how many months of expenses your expanded fund should cover.

EXAMPLE *"Increase emergency savings from 3 to 6 months of expenses."*

2 Review Current Expenses

Calculate your average monthly living costs to set a realistic goal.

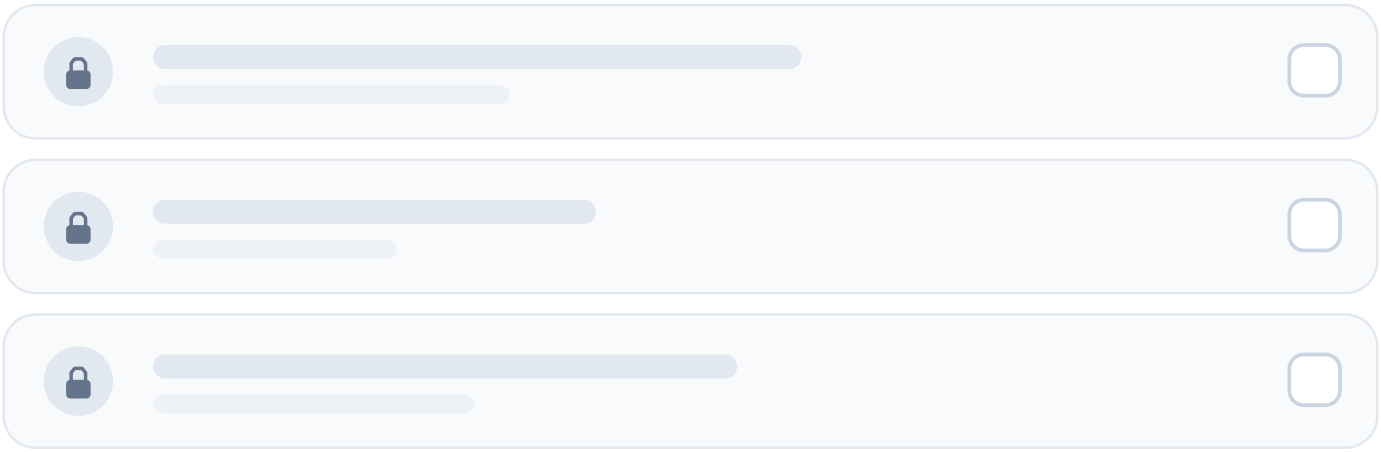
TIP *Include fixed costs like rent and variable costs like groceries.*

3 Open a High-Yield Savings Account

Store your emergency fund in an account that earns interest.

EXAMPLE *Look for accounts with an APY of 3% or higher.*

PREVIEW



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