CHECKLIST · FINANCIAL MANAGEMENT

FREE PREVIEW

Tracking Credit Card Rewards



Maximizing credit card rewards helps you save money or earn benefits for your spending. Use this checklist to track and optimize your rewards effectively.

10 steps · Print-ready A4

NAME	START	TARGET DATE

1 List All Credit Cards

Record each card's rewards program, including points, cashback, or travel miles.

EXAMPLE *"Card A: 2% cashback on groceries; Card B: 3x points on travel and dining."*

2 Understand Redemption Options

Research how to redeem rewards for maximum value, such as travel bookings, cashback, or merchandise.

EXAMPLE *Use points for travel bookings instead of gift cards to get better returns on value per point.*

3 Track Points or Cashback Balances

Regularly monitor your rewards to avoid losing unused points or cashback.

TIP *Use the card issuer's app or website for easy tracking and balance updates.*

PREVIEW



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